



Master of  
Financial Planning & Analytics





## ADVANCE YOUR CAREER OR EARN A PROMOTION THROUGH ONE OF THE FASTEST-GROWING AACSB BUSINESS SCHOOLS IN THE NATION.

As an MFPA candidate, you will enhance your reputation and strengthen your skills to take your career to the next level. The MFPA's rigorous master's level core, and program track courses are designed to develop the next generation of financial professionals.

Faculty at the Woodbury School of Business are experts that provide valuable insights, knowledge, and hands-on level of expertise within their field .

In the UVU MFPA program you will be taught to meet the needs and demands of the top financial firms.

### **Program Breakdown**

**21** credit hours in the core program

**15** credit hours elective area

**36 total** credit hours

### **Elective Areas**

- CFP (Certified Financial Planner)
- CFA (Chartered Financial Analyst)
- Advanced planning elective courses



AACSB-accredited schools maintain the highest quality faculty and relevant and challenging curriculum, and provide educational and career opportunities that are not found in other business schools.

# M F P A

## SAMPLE ACCELERATED PROGRAM SCHEDULE (\*CFP - full-time, 3 semesters)

### SEMESTER 1

- FIN 6100 - Research Methods (3 cr.)
- FIN 6130 - Financial Statement Analysis & Modeling (3 cr.)
- FIN 6140 - Regulatory Policy in the Financial Serv. Indus (3 cr.)
- FIN 6170 - Investment Analysis & Portfolio Analysis (3 cr.)

### SEMESTER 2

- FIN 6200 - Behavioral Finance Seminar (3 cr.)
- FIN 6290 - Adv Technology Applications in PFP (3 cr.)
- FIN 6340 - Analytics & Adv Statistics (3 cr.)
- FIN 6210 - \*Retirement Planning (3 cr.)

### SEMESTER 3

- FIN 6260 - \*Estate Planning (3 cr.)
- FIN 6300 - \*Income Tax Planning (3 cr.)
- FIN 6800 - \*PFP Capstone (3 cr.)
- FIN 6700 - \*CFP Exam Prep (3 cr.)

## Professor Highlight



"my personal finance class changed my life. I decided I wanted to help people save for their financial goals."

PROF. LAURA RICARDI, PH.D.

I received my BBA in accounting from Texas Tech University. I worked for the Bank of New York in New York City as a mutual fund accountant for a year before moving back to Texas. Once in Texas, I completed my MBA with an emphasis in Management & Leadership in 2008. In my last semester of my MBA coursework, I took a personal finance class and it changed my life. I decided I wanted to help people save for their financial goals. The best way to have the impact I wanted was to work on a PhD so I could teach others how to help families. I began the PhD in Personal Financial Planning at Texas Tech University and graduated before moving to Utah. I enjoy UVU's engaged learning mission and try to bring as much to the classroom as possible. I am excited to be a part of UVU's nationally recognized Personal Financial Planning program.

## SAMPLE PROFESSIONAL PROGRAM SCHEDULE (\*CFA -part-time, 6 semesters)

### Semester 1

- FIN 6100- Research Methods (3 cr.)
- FIN 6130 - Financial Statement Analysis & Modeling (3 cr.)

### Semester 2

- FIN 6140 - Regulatory Policy in the Financial Serv. Indus (3 cr.)
- FIN 6170 - Investment Analysis & Portfolio Analysis (3 cr.)

### Semester 3

- FIN 6200 - Behavioral Finance Seminar (3 cr.)
- FIN 6290 - Adv Technology Applications in PFP (3 cr.)

### Semester 4

- FIN 6340 - Analytics & Adv Statistics (3 cr.)
- FIN 6160 - \*International Financial Management (3 cr.)

### Semester 5

- FIN 6270 - \*Wealth Management (3 cr.)
- FIN 657R - \*Special Topics Investment Management (3 cr.)

### Semester 6

- FIN 657R - \*Special Topics Portfolio Management (3 cr.)
- FIN 6810 - \*CFA Exam Prep (3 cr.)

## FINANCIAL AID & SCHOLARSHIPS

Financial aid and scholarships assist students and their families to finance their education. Scholarship opportunities are limited and are based on academic merit, letters of recommendation, and essays.

Apply at

[uvu.edu/financialaid/scholarships/](http://uvu.edu/financialaid/scholarships/)

**Due by June 1st**

\*Emphasis Courses - (3 credit hours each)

\*\*Tuition and student fees are established by the Utah State Board of Regents. Changes in tuition and other such changes as they appear in the catalog and other College publications are subject to change without notice. All tuition and fees are payable at the time of registration. Checks for more than the total tuition and fees due will not be accepted.

## GRADUATE TUITION\*\*

**Resident \$621 per credit hour**  
**Non-Resident \$1,349 per credit hour**

**\*\*Resident Tuition Total \$19,410**

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# CAREER

# OUTLOOK

## A MASTER'S DEGREE

IMPROVES YOUR CHANCES AT THE TOP 10% EARNING BETWEEN \$167,420-\$208,000. GET THERE WITH THE MASTER OF FINANCIAL PLANNING & ANALYTICS AT UVU.

### \$127,990

Financial Manager  
Median annual wages, May 2018

TOP KEY QUALITIES THAT GET YOU  
HERE!

**Analytical, Math, Detail oriented,  
Communication, and Organizational  
skills**

### \$88,890

Median Salary before bonus  
Personal Financial Advisor

TOP KEY QUALITIES OF  
A PERSONAL FINANCIAL ADVISOR

**Analytical skills.  
Math.  
Interpersonal skills.  
Sales.  
Speaking.**

### UP TO 16%

PROJECTED JOB GROWTH  
BETWEEN 2018-2028  
finance job growth % better than  
other occupations

### \$85,660

Median salary before bonus  
Financial Analyst

TOP KEY QUALITIES OF  
A FINANCIAL ANALYST

**Analytical skills.  
Communication.  
Computer skills.  
Decision-making skills.  
Detail oriented.  
Math.**

BASED ON THE BUREAU OF LABOR STATISTICS, U.S. DEPARTMENT OF LABOR,  
ALL MEDIAN ANNUAL WAGES, MAY 2018

APPLY today visit [www.uvu.edu/mfpa](http://www.uvu.edu/mfpa)

**UVU** *Master of*  
**FINANCIAL PLANNING  
& ANALYTICS**

UTAH VALLEY UNIVERSITY

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