

UVU | MFPA[®]

Advanced Planning Track



The MFPA Advance Planning track offers courses that cover topics specifically designed for students that are already familiar with financial planning in areas of:

Retirement Income planning Advanced Estate Planning Financial Markets
Investment Products CFA[®] Exam Preparation

This track will build on your existing skills and knowledge and prepare you to:

- **Better serve your high net-worth clients**
- **Show potential clients you value advanced education**
- **Better understand the psychology of money and how clients approach financial decisions**
- **Teach financial planning courses or pursue a PhD in financial planning**
- **Set yourself apart from other job candidates**

Full-Time MFPA

1 year to finish (12 credits per semester x 3 semesters)

Online Engaged

4 evening classes per week

36 credit hours

Part-Time MFPA

2 years to finish (6 credits per semester x 6 semesters)

Online Engaged

2-3 evening classes per week

36 credit hours



INVEST IN A CAREER THAT MAKES A DIFFERENCE.

As a Master of Financial Planning and Analytics (MFPA) student in the Woodbury School of Business, you will learn from skilled professionals and researchers who bring expertise to each course within the program. Students will develop advanced skills in retirement planning, investment planning, tax planning, insurance planning, and estate planning. Choose from three tracks in the program, the Certified Financial Planner (CFP®), Chartered Financial Analyst (CFA®), or Advanced Planning tracks that are built on our top-five nationally ranked PFP program. The MFPA graduate program will prepare you as an expert in the professional financial planning and investment industry, and can even prepare you with the skills to own your own firm one day. Don't delay, apply today!

Application Process

Complete the online application at

https://www.uvu.edu/mfpa/application_and_interview.html

- Two Letters of Recommendations
- Personal Statement
- Current Resume
- Official Academic Transcripts

Tuition and Financial Aid:

https://www.uvu.edu/mfpa/financialaid_and_graduation.html

Application Deadlines

Fall Application Deadlines:

- Application Opens: August 1st
- Priority Deadline: March 1st
- Domestic Final Deadline: July 15th

Spring Application Deadlines:

- Application Opens: April 1st
- Priority Deadline: October 1st
- Final Deadline: November 15th