

Schwab Advisor Services™

2023 RIA Summer Internship Program

June 5-July 28, 2023
Westlake, TX (headquarters)



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“The RIA Intern Program provided insights into the RIA industry and showed how firms across the country support their clients. The role highlighted all the tools Schwab provides for existing RIAs and for new transitioning firms. Schwab fully prepared me to take the next step to join the industry full time.”

Jason Strzyzewski, Investment Analyst
Royal Harbor Partners Wealth Management

Schwab can help you jump-start your career

Thinking about a career with an independent Registered Investment Advisory (RIA) firm? Schwab’s unique RIA Summer Internship Program will help deepen your understanding of how RIA firms work and the industry as a whole so that you can see new opportunities in your future.

RIAs have a unique place in the financial services industry: Many RIA firms are owned and operated by the individual advisors who run them. They believe their independence is instrumental to offering advice based on their clients’ best interests.

Is this internship a good fit for you?

Ideal candidates will have:

- Completed a minimum of two years of college-level education toward a related BA or BS degree
- Studies focused on CFP® certification/financial planning, finance, economics, business management, marketing, communications or other areas of study.
- Anticipated graduation date between December 2023 and May 2025
- Ability to work on-site at our Westlake, TX headquarters
- Desire to work in the RIA industry or financial services after graduation.
- Knowledge of financial products and services, combined with extracurricular activities geared toward a career in the RIA industry

Learn more and apply now for the
2023 RIA Summer Internship Program at
advisorservices.schwab.com/schwabriainternship.

Applications are due **November 18, 2022**.

Charles Schwab & Co., Inc. is an equal opportunity/affirmative action employer committed to diversifying its workforce. All applications are considered without regard to race, color, religion, sex, sexual orientation, gender identity, national origin, age, disability, protected veteran status, or based on any individual’s status in any group or class protected by applicable federal, state, or local law.

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(0922-226Z) MKT119290-00 / MK# 00279583

How your eight weeks will be spent

As an intern, you’ll interact and support various areas of Schwab Advisor Services™ and participate in educational training sessions. You will:

- Develop an understanding of the processes and procedures Schwab employs to support RIAs
- Develop and practice your presentation and public-speaking skills in a professional setting
- Interact and build relationships with advisors, intern alumni, mentors, and presentation coaches
- Spend time in an RIA office to learn how advisors manage their businesses
- Be introduced to trade support, client serving, portfolio construction and financial planning
- Join an exclusive alumni group with unique networking access to RIA firms

This internship is a paid position lasting eight weeks.

Questions?

Contact RIAIternProgram@schwab.com

Own your tomorrow®