IJVU. IJATA IJSUMMIT

Al in Enrollment

How the New Admissions and Recruitment CRM is Changing the Game

Chad Johnson, Director of Admissions

FEBRUARY 2025





CHAD JOHNSON

Director of Admissions

- 1. It it's Star Wars, I am most likely there
- 2. Food tastes better when cooked outside or over a fire
- 3. Gardening is for making salsa
- 4. Excel can solve any life problem
- 5. Grew up in West Jordan, Utah
- Been at UVU full-time since 2012
- 7. Graduate from UVU and UofU
- 8. Free time is spent with family or watching movies

OUR PORTFOLIO

ADMISSIONS OPERATIONS

- Admissions application
- High school transcript processing
- CRM Management
- International and graduate admissions
- Residency and the residency app

ON-CAMPUS RECRUITMENT

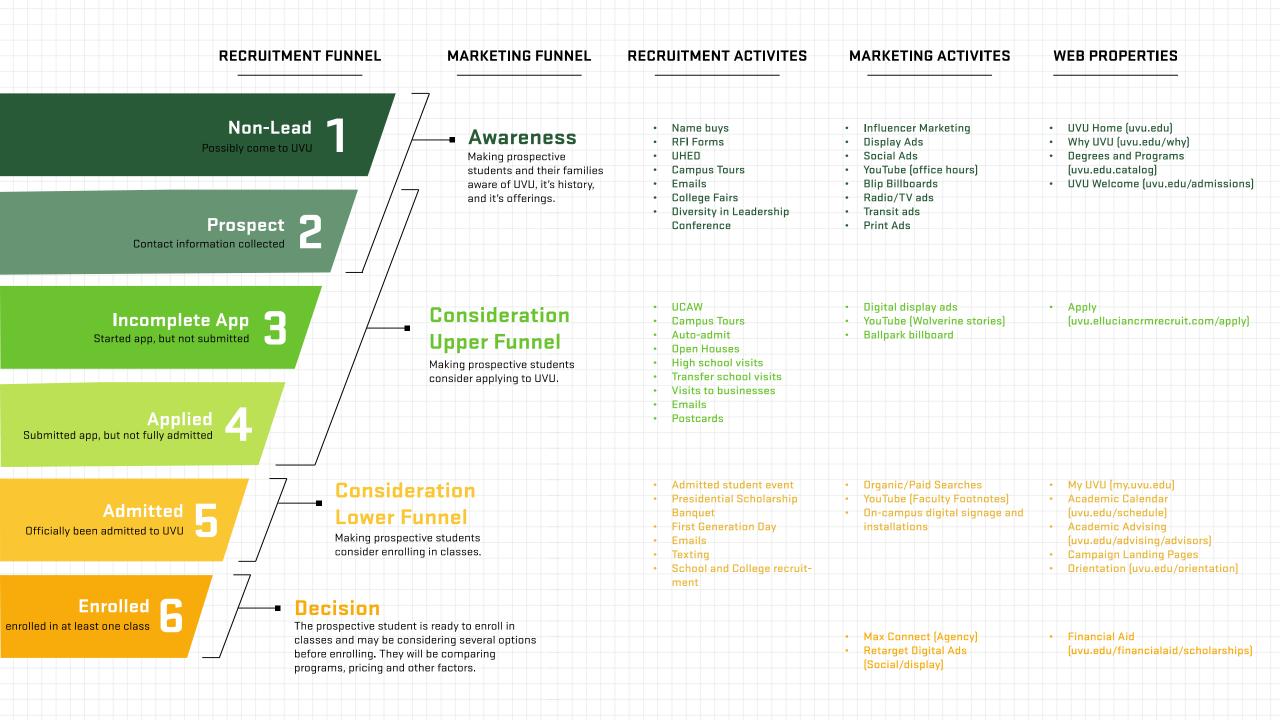
- Daily and group campus tours
- Prospective student events
- Marketing and advertising
- Recruitment collaboration

OFF-CAMPUS RECRUITMENT

- Utah Higher Ed Day
- Out of state recruitment/college fairs
- In state recruitment/high school visits
- Direct marketing
- Email and text communication

DESIGN

- Viewbook
- Out of state and international guide
- Undocumented student guide
- Event signage and materials
- Digital marketing design and videography







eventbrite

ELLUCIAN CRM RECRUIT













A GAME-CHANGER





- 370,000 admissions marketing emails were sent last year
 - Write the text
 - Design the email
 - Download the email list
 - Upload the list to MailerLite
 - Verify the email
 - Send the email





- 100's of presentations and appointments throughout the year
 - Scan student data at college fairs and UHED through StriveScan and Qualtrics
 - Download report
 - Clean data
 - Upload into Recruit
 - Appointment system through AIS or Microsoft Bookings
 - Off-hour support is spotty





- 11 prospective student events and 642 campus tours given
 - Build event in Eventbrite
 - Email and text through MailerLite for advertising
 - Email through Eventbrite for attendees
 - Check in through Eventbrite
 - Download report from Eventbrite
 - Clean data
 - Upload in to Recruit





- 33,000 admissions applications a year
 - Minor customization to ask questions on app
 - Quick manual review of applications for accuracy
 - Manual communications with residency
 - Outside system used for communication about missing items
 - Rely on manual review to detect fraud









LESSONS LEARNED



PICK THE RIGHT PEOPLE

1

Choose someone who represents each core user type

2

Have them review the RFPs from their point of view

3

Consider altering the data security scores so they are pass/fail and are only scored by those who know it

IF YOU DON'T KNOW, ASK

1

The vendors were more than willing to clarify a feature

2

Don't just assume something works or not

MEET REGULARLY

1

Meet often to discuss any features during RFP selection

2

Meet at least weekly during implementation with your implementation team

3

Make sure information is shared with key stakeholders throughout the process

PLAN CHANGE MANAGEMENT

1

Who needs to be informed

2

Who needs to be trained

3

What do they need to be trained on

4

Set aggressive but realistic dates for go live and training

A FEW OTHER THINGS

1

Become best friends with John Richards

2

Keep a running agenda or project list for meetings

3

Be highly selective on what will be in phase 1 and phase 2

4

CELEBRATE! This was a big project and deserves a celebration.

