



Introduction to Stewardship (PBA) Conversations

October 25, 2023



October 25 at 2:00 PM - 4:00 PM	INTRO PRES M&C IA	ADD OCT 25 TO CALENDAR	JOIN TEAMS MEETING
October 26 at 1:00 PM - 3:00 PM	FIN DX ASR	ADD OCT 26 TO CALENDAR	JOIN TEAMS MEETING
November 29 at 10:00 AM - 12:00 PM	Academic Affairs	ADD NOV 29 TO CALENDAR	JOIN TEAMS MEETING
November 29 at 1:00 PM - 4:00 PM	Academic Affairs	ADD NOV 29 TO CALENDAR	JOIN TEAMS MEETING
November 30 at 10:00 AM - 12:00 PM	P&C SA	ADD NOV 30 TO CALENDAR	JOIN TEAMS MEETING
December 7 at 3:00 PM - 4:00 PM	POST	ADD DEC 07 TO CALENDAR	JOIN TEAMS MEETING

Conversations
will not be
recorded. PPT
available on
uvu.edu/pba



Institutional PBA Conversations

- 2022 PBA Introduction
- 2023 PBA Introduction - October 25, 2023 at 2:00 PM
- 2022 Academic Affairs - AM
- 2023 Academic Affairs - AM - November 29 at 10:00 AM - Noon
- 2022 Academic Affairs - PM
- 2023 Academic Affairs - November 29 at 1:00 PM - 4:00 PM
- 2022 Administration and Strategic Relations
- 2023 Administration and Strategic Relations - October 26, 2023 at 2:05 PM
- 2022 Digital Transformation
- 2023 Digital Transformation - October 26, 2023 at 1:30 PM
- 2022 Institutional Advancement
- 2023 Institutional Advancement - October 25, 2023 at 3:30 PM
- 2022 Office of the President
- 2023 Office of the President - October 25, 2023 at 2:20 PM
- 2022 Office of General Council
- 2023 Office of General Council - October 25, 2023 at 2:20 PM
- 2022 People and Culture | PACE
- 2023 People and Culture | PACE - November 30, 2023 at 10:00 AM
- 2023 Planning, Budget and Finance
- 2023 Finance and Auxiliary Services - October 26, 2023 at 1:00 PM

Stewardship Conversation Outline for Colleges and Schools

Note that for academic divisions, Scott Wood and Laurie Sharp will be providing you with your division’s performance-based funding data in the next couple of weeks. Due to that timing, your presentations have been scheduled for November. Additional data is available at [CQE | \(uvu.edu\)](#)

UVU

BUSINESS INTELLIGENCE & RESEARCH SERVICES

APPLY TO UVU

WHY UVU

MYUVU

INFO ABOUT UVU

KEY INDICATORS

EXECUTIVE BRIEFINGS

RESEARCH

REQUEST

RESOURCES

LEARNING OPPORTUNITIES

ABOUT BIRS

Completion, Quality, and Efficiency Metrics (CQE)

The following data are intended to provide top level indicators in institutional performance, focused on supporting the institutional goal of reaching 45% completion by 2025. These data have been grouped together to stimulate discussion as the final items and format of these data are being discussed.

Completion, Quality, and Efficiency (CQE)

Expand Table View

Completion

Quality

Efficiency

UVU

BUSINESS INTELLIGENCE & RESEARCH SERVICES

Completion, Quality, and Efficiency (CQE)

College

(All)

Department

(All)

Bar Graph View

Head Count

Head Count

To view the Head Count dashboard, click on any bar graph below and the link will appear.

No funding
available for
requests this
year.

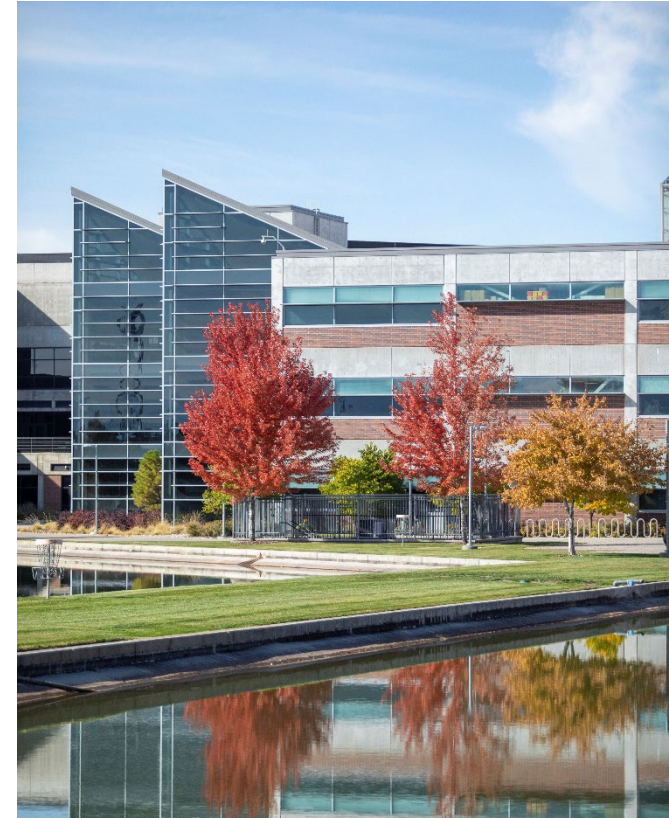


Step 1: Summarize the State of the School/College

Suggested Time Allocation: 10 minutes

Provide a summary of the following information for the school/college:

1. Enrollments for the school/college and departments
2. Cost per full-time equivalent for the school/college and departments
3. Completion rates (i.e., awards made within one-and-a-half time, such as 1.5 years for a one-year certificate, 6-years for a bachelor's degree)
4. Major shifts in course enrollments
5. High-value awards for the school/college and departments



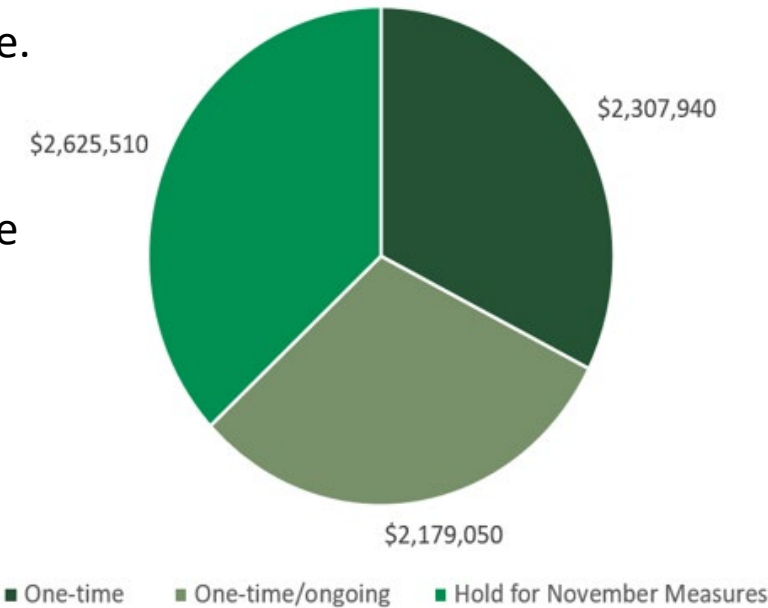
SOURCE

State Appropriations → Flat, probably enough for compensation increase.

Tuition Increase → Flat, probably enough for compensation increase

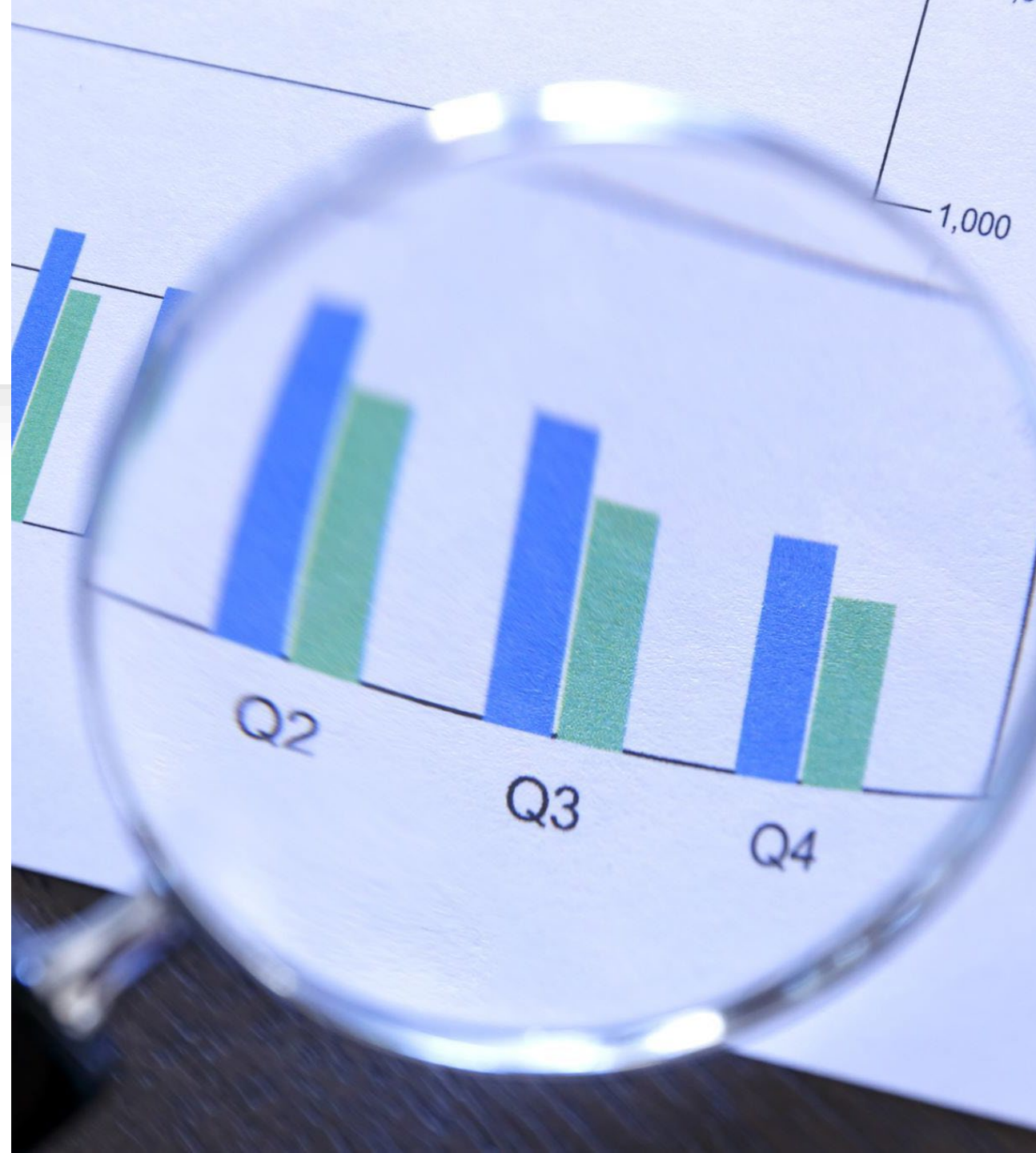
Performance Funding < \$2.0 Million Timely Completion; \$2.6 Million set aside last year to continue the one time-funding.

Enrollment Growth \$0 ~ \$4.5 Million Legislative Growth Formula – Still catching up
Need to refill contingency funds (down \$8 Million last year)




Refocusing

- In years past, these PBA conversations focused on resource requests that made up less than 0.4% of our overall budget.
- The shift is not a change in direction. We are using the same metrics.
- Moving forward, we are refocusing on how we are doing as a university with ALL of our resources – including the other 99.6% that was glossed over during the stewardship conversations.



Step 1: Summarize the State of the Administrative Unit/Division

Suggested Time Allocation: 10 minutes

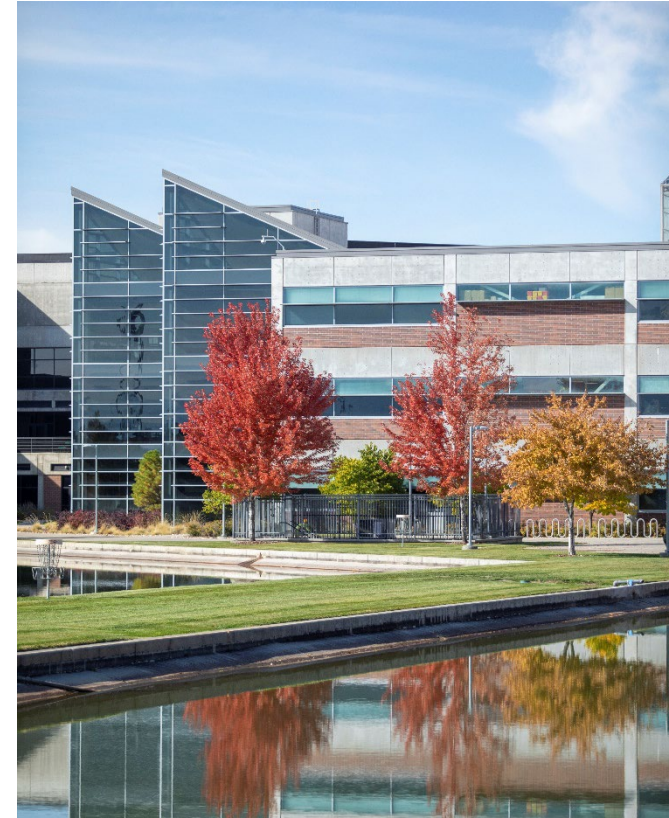


Provide a summary of the following information for the administrative unit/division:

Employee Information: Number of employees by employee classification (i.e., full-time exempt, full-time classified, part-time hourly, part-time student workers), etc. FTE and employee counts can be provided by the Budget Office.

Operational Information: Revenue generated, operating expenses, etc.

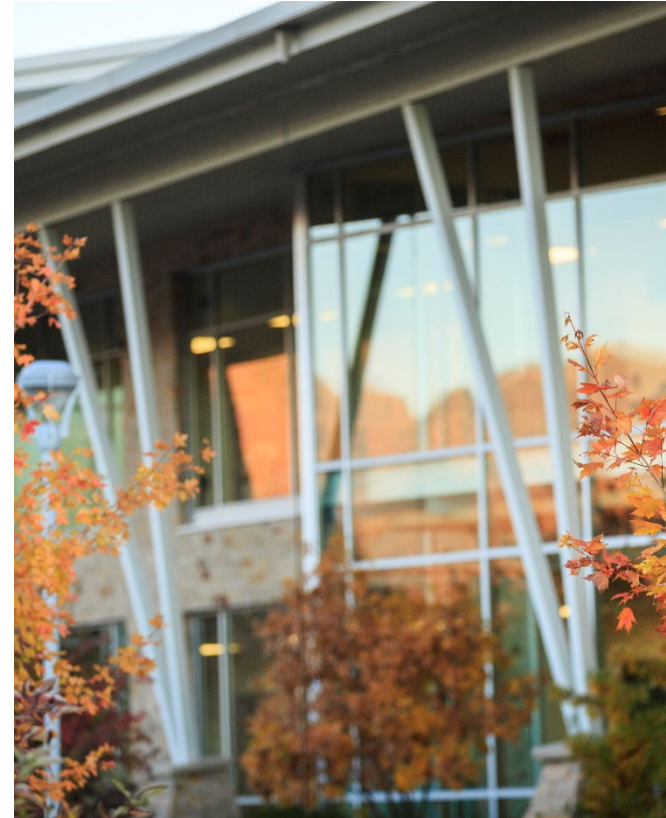
Metrics to Measure Success: Identify measures that the Administrative Unit/Division measures its success by. Similar to “CQE” metrics for Academic Affairs.



Step 2: Provide Evidence for Constraints on Enrollments and Completion

Suggested Time Allocation: 5-7 minutes

Use evidence to indicate specific challenges within the school/college/division to expand student enrollment and facilitate timely completion.

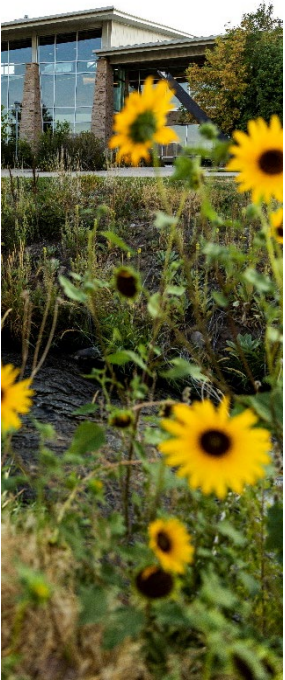


Step 3: Reference Strategic Planning Efforts

Suggested Time Allocation: 5-7 minutes

For the school/college, list the three strategic goals and objectives delineated in the 2023-2024 administrative assessment plan document. Respond to the following questions:

1. How do these goals align with strategic planning efforts with [Vision 2030](#) or other UVU [master plans](#)?
2. How will the reallocation of available resources within the school/college meet strategic goals and achieve intended outcomes?





2023 STEWARDSHIP (PBA) CONVERSATIONS

Wednesday, October 25 2:00 PM – 4:00 PM	PBA Introduction	2:00 PM – 2:20 PM
	Office of the President & OGC	2:20 PM – 2:50 PM
	Break	2:50 PM – 3:00 PM
	University Marketing & Communication	3:00 PM – 3:30 PM
	Institutional Advancement	3:30 PM – 4:00 PM



FINANCE & AUXILIARY SERVICES

Send any feedback on
conversations to
stacy.fowler@uvu.edu

