GEAR UP FIRST-YEAR SERVICES MENTOR - DAILY ROUTINE

- 1) MONGOOSE CADENCE (USED DAILY)
 - a) Compose and send group messages to students according to colleges assigned
 - i) Inform/remind students about:
 - (1) Registration deadlines
 - (2) Add/drop classes deadlines
 - (3) Tuition deadlines
 - (4) Withdraw classes options
 - (a) In case a student is having a hard time with a course
 - (5) Upcoming holidays
 - (6) GEAR UP or college events
 - (7) Final exams start/end
 - (8) Leave of Absence/Deferrals
 - (a) If student decides to skip semester
 - (9) College resources
 - (a) Math lab
 - (b) Writing center
 - (c) Clubs, etc.
 - ii) Help student with:
 - (1) Registration
 - (2) FAFSA renewal
 - (a) Verifications
 - (i) Guiding students with what information is needed to complete application
 - (3) Application for Scholarships
 - (a) Search for new scholarships and sent them to students via email or as requested
 - (4) Limited tutoring
 - (a) Example:
 - (i) Math tutoring
 - (ii) Writing tutoring
 - (iii)Spanish tutoring
 - (5) Alternatives for students to improve grades and avoid failing classes
 - (a) Example:
 - (i) Request to the professor exceptions during the semester
 - (ii) Request to the professor an Incomplete Course
 - (6) College transfer
 - (a) Example:
 - (i) Some students may not like their current college and want to be transferred
 - (7) Transcripts requests from High School or College
 - (a) Example:

(i) Some students need assistance with the process to request a transcript from their schools/college

b) Compose messages and send to specific students by adding students' names

- i) Write messages and add the names of specific students
 - (1) Example
 - (a) Ask and send scholarship links for those students who don't qualify for FAFSA
 - (b) Send messages for those students who are struggling with classes

c) Compose and send personalized messages

- i) Create connection with students by:
 - (1) Replying their messages
 - (2) Listening their challenges and concerns (academic and life)
 - (3) Advising, if applicable
 - (4) Offering snacks and water on face to face student-mentor meetings at our GU office
- ii) Follow up with students by:
 - (1) Reading old (saved) messages of students in Cadence
 - (2) Asking students of past comments or life events shared to the mentor to "break the ice"
 - (3) Sending information that can be appealing to the students need.
 - (a) Links of new scholarships those who do not qualify for FAFSA

d) Schedule messages for the week and/or month

i) Advantage to write more than one message and schedule for the messages to be delivered at certain day and time.

e) Reply to messages

i) Some students reply mentors' messages or initiate a new conversation by asking questions. It is important to reply and answer message in timely manner

f) Find out why some students can't receive messages

- i) Technical issues may happen
 - (1) Example:
 - (a) All T-Mobile services can't receive messages
- ii) Data is incorrect
 - (1) Example:
 - (a) Phone number is incorrect
- iii) Student blocked the GEAR UP number to avoid messages. (🙁)
- g) Set an automatic message "Out of Office" after leaving work

2) CANVA (USED WHEN NEEDED)

- a) Create flyers for:
 - i) Main events
 - (1) Example
 - (a) Priority course registration
 - (b) Holidays
 - (c) Spring break

(d) GEAR UP event

3) BOX FILE (USED DAILY)

- a) Open the assigned college's File and update information
 - i) Click on:
 - (1) Box login
 - (2) First Year Services
 - (3) College tracking Sheets and Information
 - (4) 2021-2022 Tracking Sheet
 - ii) Ask students for additional information to fill out the respective Excel book.
 - iii) Update "Notes" after contacted with student
 - iv) Under "Contact," YELLOW color means students were not contacted in the last three months
 - v) Under "GPA", RED color means students might be in probation due to the grades below 2points or at risk of not being qualify for FAFSA for the following year.

4) <u>COMPASS/COBRO</u> (USED WHEN NEEDED)

- a) Use it to find additional High School graduates' information
 - i) Example
 - (1) Verify student if names are spelled correctly
 - (2) Verify if they are/were registered in concurrent enrollment program

5) TIME & EFFORT (USED DAILY)

- a) Report every two weeks (1st and the 15th) To Sherene and Kim
 - i) Description of activities that compensate the total hours worked
 - ii) On Excel sheet, under "Total," add the total hours (in parenthesis) of the day information extracted from T.I.M.S.

6) CONTACT LOG (USED DAILY OR WHEN PROVIDED SERVICE)

- a) Report every two weeks to Barbara
 - i) Fill out the form with the service provided to the student
 - (1) One Form for each college
 - (2) Services that we report on the Form
 - (a) Example:
 - (i) Helped with FAFSA renewal
 - (ii) Helped with Fall registration
 - (iii)Tutored Math, English, etc.
 - (iv)Helped with scholarship application and/or information
 - (v) Provided contact information of any college departments
 - (vi)Provided tips/techniques to prepare for exams, etc.

7) <u>FYS MEETINGS (SCHEDULED WEEKLY)</u>

- a) Attend one-hour meeting
- 8) <u>STATEWIDE MEETINGS</u> (SCHEDULED MONTHLY)
 - a) Attend one-hour meeting
- 9) <u>VISIT HIGH SCHOOLS (USUALLY IN APRIL AND MAY)</u>
 - a) FYS Counselor and mentors visit high schools upon request by high school counselors.

10) PERSONAL MENTOR TRAINING & DEVELOPMENT

(DAILY/MONTLY/YEARLY)

- a) Get familiar with the colleges/universities assigned
 - i) Example:
 - (1) Visit UVU and SUU websites
 - (a) Be familiar with resources than can beneficiate the students
 - (b) Search for new opportunities to participate on UVU trainings (needs authorization)
 - (i) The purpose is to know better the schools and their programs
- b) Participate in Annual Conferences (needs authorization)
- c) Watch videos on how to be an effective mentor
- d) Spend time learning more about FAFSA process and different cases