



Company Description

Advanced Retirement Strategies (ARS) is dedicated to helping its clients navigate their journey to and through retirement. As an independent fiduciary firm, ARS focuses solely on clients' best interests and utilizes a systematic approach to identify and reduce five main risks retirees face in pursuing long-term financial independence: sequence of return, longevity, inflation and taxes, healthcare expenses, and destructive investor behavior. ARS partners with clients to design and implement custom-tailored financial strategies that account for their personal goals, financial picture, and risk tolerances.

Role Description

ARS Investment Advisors, Inc. seeks an Associate Advisor to join its team in Kaysville, UT. This is a full-time, on-site role, where you will work closely with other members of the ARS team to serve clients and support their long-term financial success.

Qualifications

- Bachelor's degree in Finance, Business, Economics, or a related field.
- 1-3 years of experience in financial planning, investment management, or related field.
- Excellent analytical skills and attention to detail.
- Strong verbal and written communication skills, with an ability to communicate complex financial concepts in an easily understandable manner.
- Series 65 or ability and commitment to obtaining Series 65 within 90 days.
- Be able to work independently and as a member of a team. Build and maintain cooperative and effective working relationships with both clients and team members

If interested, contact russ@arsplanners.com