UTAH VALLEY UNIVERSITY

GRADUATE & UNDERGRADUATE CATALOG

UVU

FALL 2023- SUMMER 2024

- Financial Managers
- Budget Analysts
- Credit Analysts
- Financial Analysts
- Personal Financial Advisors
- Loan Officers
- Financial Specialists, All Other
- Business Teachers, Postsecondary

Risk Management, Minor

Requirements

The Minor in Risk Management will help prepare students for possible Chartered Property Casualty Underwriter (CPCU) credentials. It focuses in depth on foundations of risk management and insurance, enterprise risk management, business law for insurance, commercial property risk management and insurance, and commercial liability risk management and insurance. In addition, students will achieve further distinction by complementing their demonstrated expertise in insurance issues with a mastery of general management principles finance, operations, and leadership

Total Program Credits: 21

Discipline Core Requirements:			21 Credits
	MGMT 2340	Business Statistics I	3
or	STAT 2040	Principles of Statistics QL (3)	
	FIN 3100	Principles of Finance	3
	FIN 4020	Enterprise Risk Management	3
	FIN 4030	Foundations of Risk Management and Insurance	3
	FIN 4040	Business Law for Insurance Professionals	3
	FIN 4050	Commercial Property Risk Management and Insurance	3
	FIN 4060	Commercial Liability Risk Management and Insurance	3

Risk Management, Minor
Careers

1. Apply risk management and enterprise risk management principles and practices.
2. Interpret how risk management techniques can be used to address an organization's property loss exposures.
3. Define how to apply relevant principles of United States law to the business of insurance and risk management.
4. Interpret how risk management techniques can be used to address an organization's commercial liability loss exposures.
5. Interpret how risk management techniques can be used to address an organization's commercial exposures.

Related Careers

- Insurance Underwriters
- Actuaries
- Business Teachers, Postsecondary

Finance, B.A.

Requirements

The Bachelor Degree in Finance at WSB prepares graduates for careers in the financial servicesindustry.Students learn basic financial theory as well as specialized courses in financialmanagement of corporate and business organizations, analysis of investment alternatives, andother more sophisticated finance related activities.Graduates go into banking, brokerages, becomefinancial managers, and perform a variety of other financial services functions.Students withlanguage skills may take an appropriate number of courses to obtain a Bachelor of Arts degree.

Total Program Credits: 120

Matriculation Requirements:

- My Educator or IM 2100 Document Processing Applications or IM 2600 Spreadsheet Application
- ACC 2110 Principles of Accounting I
- ECON 2010 Principles of Economics I SS
- MGMT 2240 Business Calculus
- MGMT 2340 Business Statistics I
- MKTG 220G Written Business Communication GI WE

General Education Requirements:			36 Credits
	ENGL 1010	Introduction to Academic Writing CC	3
or	ENGH 1005	Literacies and Composition Across Contexts CC (5)	
	ENGL 2010	Intermediate Academic Writing CC	3
	MATH 1050	College Algebra QL (4)	
or	MATH 1055	College Algebra with Preliminaries QL (5)	
or	MATH 1090	College Algebra for Business QL (3)	
Complete one of the following:			3
	HIST 2700	US History to 1877 AS (3)	
and	HIST 2710	US History since 1877 AS (3)	
	HIST 1700	American Civilization AS (3)	
	HIST 1740	US Economic History AS (3)	
	POLS 1000	American Heritage SS (3)	
	POLS 1100	American National Government AS (3)	
Complete the following:			
	PHIL 2050	Ethics and Values IH	3
	HLTH 1100	Personal Health and Wellness TE (2)	
or	EXSC 1097	Fitness for Life TE	2
Distribution Courses:			
	ECON 2020	Principles of Economics II SS (fulfills Social/Behavioral Science credit)	3
	Biology		3
	Physical Science		3
	Additional Biology or Physical Science		3
	Humanities Distribution (any foreign language 202G/2020 class)		4
	Fine Arts Distribution		3
Discipline Core Requirements:			70 Credits
Business Foundation Courses:			
	ACC 2110	Principles of Accounting I [3]	3
	ACC 2120	Principles of Accounting II	3
	My Educator[1]		
or	IM 2010	Business Computer Proficiency (3)[1]	
or	IM 2600	Spreadsheet Applications (3)[1]	
	ECON 2010	Principles of Economics I SS	3

	MKTG 220G	Written Business Communication GI WE [3]	
or	MGMT 2240	Business Calculus	3
	MGMT 2400	Data Analytics for Business	3
	MGMT 2340	Business Statistics I	3
Business Core Courses:			
	FIN 3100	Principles of Finance [3]	3
	ACC 2600	Business Law and Ethics	3
	MKTG 3600	Principles of Marketing	3
	MGMT 3000	Organizational Behavior WE	3
	MGMT 3450	Operations Management	3
	ENTR 493R	Entrepreneurship Lecture Series (1)	1
or	MGMT 495R	Executive Lecture Series	
	ECON 305G	International Economics GI	3
or	MGMT 330G	Survey of International Business GI (3)	
or	MGMT 332G	Cross-Cultural Communications for International Business GI (3)	
Finance Core Requirements:			
	ECON 3010	Intermediate Microeconomics (3)	
or	ECON 3020	Managerial Economics	3
	FIN 3150	Financial Management	3
	MGMT 3345	Business Statistics II	3
	FIN 3400	Investment Management	3
	FIN 4100	Management of Financial Institutions	3
	MGMT 4860	Business Strategy Formulation and Implementation	3
Finance Elective Requirements:			
Complete 12 credits from any 3000 or 4000 level ACC, ECON, or FIN course not already taken in consultation with appropriate faculty or an advisor.[2]			12
Elective Requirements:			14 Credits
Complete 2 hours of general electives and 12 credits of any foreign language course 1010, 1020, 2010 sequence			14

Graduation Requirements:

1. Completion of a minimum of 120 semester credits required in the BA degree; at least 40 credit hours must be upper-division courses.
2. Overall grade point average 2.0 or above with a minimum of 2.5 GPA in all Woodbury School of Business courses. No grade lower than a "C-" in core and specialization courses.
3. Residency hours: Minimum of 30 credit hours of business courses through course attendance at UVU, with at least 10 hours earned in the last 45 hours.
4. Completion of GE and specified departmental requirements. Students are responsible for completing all prerequisite courses.
5. Successful completion of at least one Global/Intercultural course.
6. Successful completion of at least two writing enriched courses.

NOTE: Students will be limited to 9 hours of upper-division credit prior to completing matriculation.

Footnote

1. Students will be required to complete My Educator with a score of 80 percent or higher or complete the IM 2010 Business Computer Proficiency or IM 2600 Spreadsheet Applications with grade of B- or higher.
2. Note: FIN courses in the PFP Major will not be aurthorized for finance major electives except for FIN 3060 Introduction to the PFP Profession. (FIN courses excluded: FIN 3200 Financial Counseling, FIN 3220 Risk Management and Insurance, FIN 5300 Tax Planning for Personal Financial Planners, FIN 4200 Financial Counseling Practicum, FIN 5210 Retirement Planning, FIN 5260 Estate Planning Fundamentals, FIN 4270 Wealth Management Seminar, FIN 4290 Technological Applications in Personal Financial Planning, FIN 5800 Personal Financial Planning Capstone, and FIN 483R Colloquium in PFP Professionalism)
3. Must be completed with a grade of B- or higher.

Finance, B.A.
Careers

1. Students will be effective at corporate financial management.
2. Students will understand basic portfolio theory, implications of the efficient market hypothesis and behavioral finance.
3. Students will be knowledgeable of operation, risk measurement and management, and regulation in financial institutions.
4. Students will be knowledgeable of the valuation of certain asset classes
5. Students will be knowledgeable of financial statement analysis and understand how financial statements can be used to evaluate and value a business.

Related Careers

- Chief Executives
- General and Operations Managers
- Financial Managers
- Budget Analysts
- Credit Analysts
- Financial Analysts
- Personal Financial Advisors
- Loan Officers
- Financial Specialists, All Other
- Business Teachers, Postsecondary

Finance, B.S.

Requirements

The Bachelor degree in finance at WSB prepares graduates for careers in the financial servicesindustry.Students learn basic financial theory as well as specialized courses in financialmanagement of corporate and business organizations, analysis of investment alternatives, andother more sophisticated finance related activities.Graduates go into banking, brokerages, becomefinancial managers, and perform a variety of other financial services functions.Students withlanguages skills may take an appropriate number of courses to obtain a Bachelor of Arts degree.

Total Program Credits: 120

Matriculation Requirements:			
• My Educator or IM 2100 Document Processing Applications or IM 2600 Spreadsheet Applications • ACC 2110 Principles of Accounting I • ECON 2010 Principles of Economics I SS • MGMT 2240 Business Calculus • MGMT 2340 Business Statistics I • MKTG 220G Written Business Communication GI WE			
General Education Requirements:			35 Credits
	ENGL 1010	Introduction to Academic Writing CC	3
or	ENGH 1005	Literacies and Composition Across Contexts CC (5)	

	ENGL 2010	Intermediate Academic Writing CC	3
Complete one of the following:			3
	MATH 1050	College Algebra QL (4)	
or	MATH 1055	College Algebra with Preliminaries QL (5)	
or	MATH 1090	College Algebra for Business QL (3)	3
Complete one of the following:			3
	HIST 2700	US History to 1877 AS (3)	
and	HIST 2710	US History since 1877 AS (3)	
	HIST 1700	American Civilization AS (3)	
	HIST 1740	US Economic History AS (3)	
	POLS 1000	American Heritage SS (3)	
	POLS 1100	American National Government AS (3)	
Complete the following:			
	PHIL 2050	Ethics and Values IH	3
	HLTH 1100	Personal Health and Wellness TE (2)	
or	EXSC 1097	Fitness for Life TE	2
Distribution Courses:			
	ECON 2020	Principles of Economics II SS (fulfills Social/Behavioral Science credit)	3
	Biology		3
	Physical Science		3
	Additional Biology or Physical Science		3
	Humanities Distribution		3
	Fine Arts Distribution		3
Discipline Core Requirements:			70 Credits
Business Foundation Courses:			
	ACC 2110	Principles of Accounting I	3
	ACC 2120	Principles of Accounting II	3
	Complete one of the following:		3
	My Educator[1]		
or	IM 2010	Business Computer Proficiency (3)[1]	
or	IM 2600	Spreadsheet Applications (3)[1]	
	Complete the following:		3
	ECON 2010	Principles of Economics I SS	3
	MGMT 2400	Data Analytics for Business	3
	MGMT 2240	Business Calculus	3
	MGMT 2340	Business Statistics I	3
	MKTG 220G	Written Business Communication GI WE	3
Business Core Courses:			
	FIN 3100	Principles of Finance[3]	3
	MKTG 3600	Principles of Marketing	3
	ACC 2600	Business Law and Ethics	3
	MGMT 3000	Organizational Behavior WE	3
	MGMT 3450	Operations Management	3
	MGMT 495R	Executive Lecture Series	1
or	ENTR 493R	Entrepreneurship Lecture Series (1)	
	Complete one of the following:		3
	ECON 305G	International Economics	
or	MGMT 330G	Survey of International Business (3)	
or	MGMT 332G	Cross-Cultural Communications for International Business (3)	
Finance Core Requirements:			
	ECON 3010	Intermediate Microeconomics	3
or	ECON 3020	Managerial Economics (3)	
	FIN 3150	Financial Management	3
	MGMT 3345	Business Statistics II	3
	FIN 3400	Investment Management	3
	FIN 4100	Management of Financial Institutions	3
	MGMT 4860	Business Strategy Formulation and Implementation	3
Finance Elective Requirements:			
Choose 12 credits from any 3000 or 4000 level ACC, ECON, or FIN course not already taken in consultation with appropriatefaculty or an advisor.[2]			12
Elective Requirements:			15 Credits
Complete 15 credits of any courses 1000 or higher			15

Graduation Requirements:

1. Completion of a minimum of 120 semester credits required in the BS degree; at least 40 credit hours must be upper-division courses.
2. Overall grade point average 2.0 or above with a minimum of 2.5 GPA in all Woodbury School of Business courses. No grade lower than a "C-" in core and specialization courses.
3. Residency hours: Minimum of 30 credit hours of business courses through course attendance at UVU, with at least 10 hours earned in the last 45 hours.
4. Completion of GE and specified departmental requirements. Students are responsible for completing all prerequisite courses.
5. Successful completion of at least one Global/Intercultural course.
6. Successful completion of at least two Writing Enriched courses.

NOTE: Students will be limited to 9 hours of upper-division credit prior to completing matriculation.

Footnote

1. Students will be required to complete the Business Computer Proficiency exam with a score of 80 percent or higher or complete the IM 2010 Business Computer Proficiency or IM 2600 course with a grade of B- or higher.
2. NOTE: FIN courses in the PFP Major will not be aurthorized for finance major electives except for FIN 3060 Introduction to the PFP Profession. (FIN courses excluded FIN 3200 Financial Counseling, FIN 3220 Risk Management and Insurance, FIN 5300 Tax Planning for Personal Financial Planners, FIN 4200 Financial Counseling Practicum, FIN 5210 Retirement Planning, FIN 5260 Estate Planning Fundamentals, FIN 4270 Wealth Management Seminar, FIN 4290 Technological Applications in Personal Financial Planning, and FIN 5800 Personal Financial Planning Capstone, and FIN 483R Colloquium in PFP Professionalism)
3. Must be completed with a grade of B- or higher

Finance, B.S.
Careers

1. Students will be effective at corporate financial management.
2. Students will understand basic portfolio theory, implications of the efficient market hypothesis and behavioral finance.
3. Students will be knowledgeable of operation, risk measurement and management, and regulation in financial institutions.
4. Students will be knowledgeable of the valuation of certain asset classes
5. Students will be knowledgeable of financial statement analysis and understand how financial statements can be used to evaluate and value a business.

Related Careers

- Chief Executives
- General and Operations Managers
- Financial Managers
- Budget Analysts
- Credit Analysts
- Financial Analysts
- Personal Financial Advisors
- Loan Officers
- Financial Specialists, All Other
- Business Teachers, Postsecondary

Personal Financial Planning, B.S.

Requirements

The WSB Bachelor of Science in Personal Financial Planning (PFP) prepares graduates with the courses necessary to meet educational requirements to sit for the Certified Financial Planning Board of Standards, Inc. accreditation process. It is intended to prepare students to become fee-for-service professional planners with strong ethical standards who work with families and individuals developing specific budget, asset management, and related planning processes.

Total Program Credits: 120

Matriculation Requirements:			
Business Foundation Courses:			
	ACC 2110	Principles of Accounting I	3
Complete one of the following three computer proficiency choices:			
	My Educator [1]		
or	IM 2010	Business Computer Proficiency (3) [1]	
or	IM 2600	Spreadsheet Applications (3)[1]	
Complete the following:			
	ECON 2010	Principles of Economics I SS	3
	MGMT 2240	Business Calculus	3
	MGMT 2340	Business Statistics I	3
	MKTG 220G	Written Business Communication GI WE	3
General Education Requirements:			35 Credits
	ENGL 1010	Introduction to Academic Writing CC	3
or	ENGH 1005	Literacies and Composition Across Contexts CC (5)	
	ENGL 2010	Intermediate Academic Writing CC	3
	MATH 1050	College Algebra QL (4)	
or	MATH 1055	College Algebra with Preliminaries QL (5)	
or	MATH 1090	College Algebra for Business QL	3
Complete one of the following:			3
	HIST 2700	US History to 1877 AS (3)	
and	HIST 2710	US History since 1877 AS (3)	
	HIST 1700	American Civilization AS (3)	
	HIST 1740	US Economic History AS (3)	
	POLS 1000	American Heritage SS (3)	
	POLS 1100	American National Government AS (3)	
Complete the following:			
	PHIL 2050	Ethics and Values IH	3
	HLTH 1100	Personal Health and Wellness TE (2)	
	EXSC 1097	Fitness for Life TE	2
Distribution Courses:			
	ECON 2010	Principles of Economics I SS	3
	Biology		3
	Physical Science		3
	Additional Biology or Physical Science		3
	Humanities		3
	Fine Arts		3
Discipline Core Requirements:			70 Credits
Business Foundation Courses:			
	ACC 2110	Principles of Accounting I	3
Complete one of the following:			
	My Educator[1]		
or	IM 2010	Business Computer Proficiency (3) [1]	
or	IM 2600	Spreadsheet Applications (3)[1]	
Complete the following:			
	MGMT 2400	Data Analytics for Business	3
	MGMT 2240	Business Calculus	3
	MGMT 2340	Business Statistics I	3
	MKTG 220G	Written Business Communication GI WE [2]	3
Business Core Courses:			
	MKTG 2390	Professional Business Presentations	3
	MGMT 3000	Organizational Behavior WE	3
	FIN 3100	Principles of Finance	3
	ECON 305G	International Economics GI (3)	
or	MGMT 330G	Survey of International Business GI (3)	
or	MGMT 332G	Cross-Cultural Communications for International Business GI	3
	MGMT 3450	Operations Management	3
	MKTG 3600	Principles of Marketing	3
	MGMT 4860	Business Strategy Formulation and Implementation	3

Personal Financial Planning Core Requirements:			
	FIN 3060	Introduction to the PFP Profession	3
	FIN 3200	Financial Counseling	3
	FIN 3220	Risk Management and Insurance	3
	FIN 3400	Investment Management	3
	FIN 4270	Wealth Management Seminar	3
	FIN 4290	Technological Applications in Personal Financial Planning	3
	FIN 5210	Retirement Planning	3
	FIN 5260	Estate Planning Fundamentals	3
	FIN 5300	Tax Planning for Personal Financial Planners	3
	FIN 5800	Personal Financial Planning Capstone	3
	FIN 481R	Personal Financial Planning Internship (2-8) (for a maximum of 3 credits)	3
	FIN 483R	Colloquium in PFP Professionalism	1
Elective Requirements:			15 Credits
Choose nine (9) semester credit hours from the following courses:			9
	Students are strongly encouraged to select from the following courses:		
	FIN 3170	Financial Statement Analysis (3)	
	FIN 4190	Applied Asset Diversification and Management (3)	
	FIN 4200	Financial Counseling Practicum (3)	
	FIN 4600	AFC Examination Preparation (3)	
	FIN 457R	Advanced Topics in Finance (3) (Adv Tops FIN SIE Series 7)	
	FIN 5700	CFP Examination Preparation (3)	
	MGMT 494R	Seminar (0.5-3) (Real Financial Advisor)	
	MKTG 3650	Professional Selling (3)	
	Additional elective courses:		
	ACC 3010	Intermediate Accounting I (3)	
	ACC 3020	Intermediate Accounting II (3)	
	ACC 3510	Accounting Information Systems (3)	
	ECON 3030	Intermediate Macroeconomics (3)	
	ECON 3060	Money and Banking (3)	
	ECON 3070	Behavioral Economics (3)	
	ECON 305G	International Economics GI (3)	
	ECON 3370	Economic Modeling and Data Analytics (3)	
	ECON 3400	Health Economics (3)	
	ECON 4100	Analysis of Financial Institutions and Markets (3)	
	ECON 4400	New Venture Financing (3)	
	FIN 3410	Introduction to Venture Capital Skills (3)	
	FIN 342R	Wolverine Fund (3)	
	FIN 4020	Enterprise Risk Management (3)	
	FIN 4030	Foundations of Risk Management and Insurance (3)	
	FIN 4040	Business Law for Insurance Professionals (3)	
	FIN 4050	Commercial Property Risk Management and Insurance (3)	
	FIN 4060	Commercial Liability Risk Management and Insurance (3)	
	FIN 4160	Portfolio Management (3)	
	FIN 4170	Derivative Securities (3)	
	FIN 4180	International Finance Management (3)	
	FIN 4310	Real Estate Investment and Securities (3)	
	FIN 457R	Advanced Topics in Finance (3)	
	FIN 5130	Financial Statement Analysis and Modeling (3)	
	FIN 5180	CFA Examination Preparation (3)	
	FIN 5510	Investment Products (3)	
	FIN 5520	Financial Markets (3)	
	MGMT 494R	Seminar (0.5-3)	
	Other upper division courses as approved by the Department Chair		
Choose six (6) semester credit hours of any course numbered 1000 or higher			6
	Students are strongly encouraged to select from the following courses (in addition to any of the aboce listed elective courses):		
	PSY 1010	General Psychology SS (3)	
	PSY 2250	Psychology of Interpersonal Relationships (3)	
	PSY 4300	Introduction to Counseling and Psychotherapy (3)	
	COMM 2110	Interpersonal Communication SS (3)	
	PSY 3300	Motivation and Emotion (3)	
	PSY 3460	Personality Theory (3)	
	SOC 1010	Introduction to Sociology SS (3)	
	SOC 3501	Social Psychology (3)	
	SOC 375G	Sociology of Aging GI (3)	
	SOC 4400	Social Change (3)	
	CS 1030	Foundations of Computer Science (3)	
	CS 1400	Fundamentals of Programming (3)	
	FAMS 1150	Marriage and Relationship Skills SS (3)	
	FAMS 1500	Human Development Life Span (3)	
	FAMS 240G	Contemporary Family Relations GI (3)	
	FAMS 2705	Ethics for Family Interventions WE (3)	
	FAMS 3850	Adult Development and Aging (3)	
	COMM 1020	Public Speaking HH (3)	
	COMM 1050	Introduction to Communication SS (3)	

	COMM 1500	Introduction to Mass Communication HH (3)	
	COMM 207G	Introduction to Gender and Communication GI (3)	
	COMM 2120	Small Group Communication and Decision Making (3)	
	COMM 3410	Fundamentals of Mediation and Negotiation (3)	
	COMM 3420	Communication and Conflict (3)	

Graduation Requirements:

1. Completion of a minimum of 120 semester credits required in the BS degree; at least 40 credit hours must be upper-division courses.
2. Overall grade point average 2.0 or above with a minimum of 2.5 GPA in all Woodbury School of Business courses. No grade lower than a "C-" in core and specialization courses.
3. Residency hours: Minimum of 30 credit hours of business courses through course attendance at UVU, with at least 10 hours earned in the last 45 hours.
4. Completion of GE and specified departmental requirements. Students are responsible for completing all prerequisite courses.
5. Successful completion of at least one Global/Intercultural course.
6. Successful completion of at least two Writing Enriched courses.

NOTE: Students will be limited to 9 hours of upper-division credit until matriculation into Woodbury School is completed.

Footnote
1. Students will be required to complete My Educator with a score of 80 percent or higher or complete the IM 2010 or IM 2600 course with a grade of B- or higher.

Personal Financial Planning, B.S.
Careers

1. Apply ethical and fiduciary standards in a financial planning situation.
2. Evaluate a client’s financial situation and develop sound financial planning recommendations.
3. Calculate present and future values, interest rate, payment and number of payments of a client’s financial goal.
4. Analyze a client's investments based on a client's unique financial situation.
5. Create a comprehensive written financial plan for a client that is professional and integrates all aspects of their financial situation.
6. Present client recommendations in an interactive and professional oral presentation.

Related Careers

- Personal Financial Advisors
- Credit Counselors
- Business Teachers, Postsecondary
- Securities, Commodities, and Financial Services Sales Agents

Financial Planning and Analytics Graduate Programs

Financial Planning and Analytics Graduate Program

The Master of Financial Planning and Analytics Graduate Program is in the Woodbury School of Business. To find the most up-to-date information, including Program Learning Outcomes for the Financial Planning and Analytics Graduate Program, visit their website.

Financial Planning and Analytics Graduate Program

Course Descriptions

Degrees & Programs

Master of Financial Planning and Analytics, M.F.P.A.

Requirements

The Master of Financial Planning and Analytics (MFPA) degree program prepares students for professional positions in financial planning and financial analytics. Our curriculum is also designed to help our students progress towards professional certifications, including the CERTIFIED FINANCIAL PLANNER(TM) (CFP®) certification and the Chartered Financial Analyst (CFA®)certification.
Students with foundational courses in financial planning or financial analytics can further expand their existing knowledge by selecting relevant elective courses in new areas of study. With extensive connections to firms across the nation, we seek to provide the best graduate education possible in financial planning and financial analytics.

Total Program Credits: 36

Matriculation Requirements:		
The university uses a selective admissions process for admitting students to graduate programs. Meeting minimum admissions criteria does not guarantee admission to the graduate program or to the University as a graduate student. The minimum admissions criteria include the following: 1. Acceptance of an application to the Master of Financial Planning and Analytics program, including payment of the application fee by the established deadline. 2. Official transcripts from all universities attended properly submitted. 3. A bachelor's degree from a regionally accredited college/university, a nationally accredited program, or the international equivalent. 4. A 3.0 or higher cumulative undergraduate GPA or a 3.0 or higher GPA calculated on the last 60 semester hours (90 quarter hours) of undergraduate coursework. 5. For international students whose native language is not English, a TOEFL score of 80 iBT (550 pBT) or higher, or an IELTS band score of 6.5 or higher within thepast two years. 6. For international students, all US government requirements for international students must be met.		
Discipline Core:		18 Credits
Complete the following Core classes		
FIN 6130	Financial Statement Analysis and Modeling	3
FIN 6140	Regulatory Policy in the Financial Services	3
FIN 6170	Investment Analysis and Portfolio Analysis	3
FIN 6340	Analytics and Advanced Statistics	3
FIN 6820	Research Methods	3
FIN 6840	Behavioral Finance Seminar	3
Elective Requirements:		18 Credits
Select 18 semester credit hours from the following courses		18
Students preparing to sit for the CFP(R) exam will need to complete the following elective courses:		
FIN 6060	Financial Planning for Professionals (3)	
FIN 6210	Retirement Planning (3)	
FIN 6260	Estate Planning (3)	
FIN 6300	Income Tax Planning (3)	
FIN 6800	Financial Planning Capstone and Case Analysis (3)	
Students preparing to sit for the CFA(R) exam (Level 1) are strongly encouraged to take the following elective courses:		
FIN 6510	CFA I Investment Products (3)	
FIN 6520	CFA I Financial Markets (3)	
FIN 6810	CFA Exam Preparation (3)	
Additional elective courses:		
FIN 6160	International Financial Management (3)	
FIN 6350	Retirement Income Planning (3) (Can substitute for Retirement Planning for the CFP® certification)	
FIN 6370	Wealth Management (3)	
FIN 6380	Advanced Estate Planning and Asset Protection (3)	
FIN 6390	Financial Technology (3)	
FIN 6400	Managing Client Relationships (3)	
FIN 6450	Planning for Financial Planning Business Owners (3)	
FIN 6700	CFP Exam Preparation (3) Strongly	

	recommended to prepare for the CFP® exam	
FIN 679R	Special Topics in Finance (3)	
FIN 689R	Internship (3)	
FIN 690R	Independent Study (3)	
Other graduate level courses as approved by the MFPA Program Director or Advisor		

Graduation Requirements:

1. Complete a minimum of 36 semester credit hours at the graduate level.
2. Earn a grade of C or higher for all courses used to satisfy the graduation requirement.
3. Achieve a cumulative graduate GPA of 3.0 or higher.
4. Complete a minimum of 24 of the graduate program credit hours at Utah Valley University.

Master of Financial Planning and Analytics, M.F.P.A.
Careers

1. Apply financial and behavioral theories to investment analysis, portfolio construction, and other financial decisions.
2. Evaluate challenges and opportunities that financial professionals, individuals, and firms face using financial ratios and other analytics.
3. Develop research skills through appropriate methods and analytics for individual and institutional investors.
4. Communicate effectively as competent and ethical financial professionals.

Related Careers

- Chief Executives
- General and Operations Managers
- Financial Managers
- Budget Analysts
- Credit Analysts
- Financial Analysts
- Personal Financial Advisors
- Loan Officers
- Financial Specialists, All Other
- Business Teachers, Postsecondary