Independent Verification Worksheet 2009-2010

UVU UTAH VALLEY UNIVERSITY

Financial Aid & Scholarships
800 West University Parkway
Orem, UT 84058
(801) 863-8442, (801) 863-8448 FAX

Student Name ______________________________ UV ID ______________________ Phone # ________________

Your application has been selected for review in a process called "Verification". In this process, the UVU Financial Aid office will be comparing information from your FAFSA application with signed copies of your (and your spouse's, if you are married) 2008 Federal tax forms, or with 2008 W-2 forms or other 2008 financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents we may need to make corrections electronically.

Complete this verification form and submit it to the UVU Financial Aid office with a copy of your (and your spouse's, if you are married) signed 2008 Federal tax return or other tax documents as soon as possible, so that your financial aid won't be delayed.

What you should do

1. Collect your (and your spouse's, if married) financial documents (signed 2008 Federal income tax forms, 2008 W-2 forms, etc)
2. Talk to the UVU Financial Aid office if you have questions about completing this worksheet.
3. Complete and sign the worksheet.
4. Submit the completed worksheet, signed tax forms, and any other documents to the UVU Financial Aid office.
5. The UVU Financial Aid office will compare information on this worksheet and any supporting documents with the information you submitted on your FAFSA application. We may need to send corrections.
6. Check your UVLink account often as we may need to request further information from you. Check the Financial Aid and Scholarship website www.uvu.edu/financialaid. Check your UVLink e-mail often.

A. Family Information (Household Size)

List the people in your household, including:

- yourself and your spouse if you have one, and
- your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010, even if they do not live with you (missionaries in your immediate family may be included and an unborn child may be listed if it will be born by June 30, 2010 – give the "due date" instead of age), and:
- other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 and June 30, 2010.

Also write the name of the college for any household member who will be attending at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship to Student	College
1. Student (do not list yourself)		SELF	UTAH VALLEY UNIVERSITY
2.			
3.			
4.			
5.			
6.			

B. Student and Spouse Tax Forms and Income Information

Student

Were you required to file a 2008 federal tax return?

☐ **Yes**, attach a signed copy of your 2008 federal tax return

Separate the wages if a joint return was filed.

What were **your** total wages for 2008? $ ____________
This can be found on IRS form

- 1040 line 7 + 12 + 18 + Box 14 of IRS Schedule K-1 (**NOTE:** If values from lines 12 or 18 are negative treat them as zero.)
- 1040A line 7
- 1040EZ line 1

☐ **No**, if you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and the annual amount of income earned for the 2008 year.

Employer ____________________________ $____________

Employer ____________________________ $____________

☐ Other, if you were not required to file a 2008 Federal income tax return, and you did not have any earned income, you must attach a statement explaining how you met your living expenses in 2008.

Spouse

Were you required to file a 2008 federal tax return?

☐ **Yes**, attach a signed copy of your 2008 federal tax return

Separate the wages if a joint return was filed.

What were **your spouse's** total wages for 2008? $ ____________
This can be found on IRS form

- 1040 line 7 + 12 + 18 + Box 14 of IRS Schedule K-1 (**NOTE:** If values from lines 12 or 18 are negative treat them as zero.)
- 1040A line 7
- 1040EZ line 1

☐ **No**, if you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and the annual amount of income earned for the 2008 year.

Employer ____________________________ $____________

Employer ____________________________ $____________

☐ Other, if you were not required to file a 2008 Federal income tax return, and you did not have any earned income, you must attach a statement explaining how you met your living expenses in 2008.

Student Name ______________________________ UV ID ____________________

C. Additional Financial Information

Student	Calendar Year 2008
$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 – line 50 or 1040A – line 31.
$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include child support for children in your household.
$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits, as well as grant and scholarship portions of fellowships and assistantships.
$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 in Box 12, Code Q.

D. 2008 Untaxed Income

Student	Calendar Year 2008
$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D,E,F,G,H and S.
$	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + line 32 or 1040A – line 17.
$	Child support received for all children. Don't include foster care or adoption payments.
$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b
$	Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
$	Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits.)
$	Veteran's noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
$	Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
$	Money received, or paid on your behalf (e.g., bills), not report elsewhere on this form.

E. Sign this Worksheet

By signing this form you are certifying all the information reported on it is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

____

Student Date

Utah Valley University provides financial assistance to all eligible students regardless of race, color, national origin, sex, age, or disability.
If you need accommodations or language assistance please contact our office at 801-863-8442.